



University Medical Center of El Paso
Materials Management Department
4815 Alameda
El Paso, TX 79905
(915) 521-7419

Addendum 3

Date: May 1, 2024

Title: Bond Underwriter Services RFQ # 950-04-24-005

Subject: Questions and Answers

On behalf of the El Paso County Hospital District d/b/a University Medical Center of El Paso (UMC), please accept our appreciation for your interest in the above-referenced solicitation. **Please note the following questions:**

Question 1

Under the Scope of Services (page 6), the items go from #4 to #6. Is there an item #5?

Answer:

No, this was an error in the numbering

Question 2

Is there a page limitation for the Executive Summary? If so, what is the page limit?

Answer:

There is no page limit for the Executive Summary

Question 3

With respect to Tab V References, it asks for a Vendor Reference List with a minimum of five (5) sites with equipment specified in RFP. It also asks for a description of the system provided. Will you please clarify what you are asking for?

Answer:

Please only list your references in regards to this RFQ of Bond Underwriter Services and disregard the language for "equipment specified" and "description of the system provided"

Question 4

With respect to the Separate Cover (#14), will you please confirm that you would like indicative rates for a GO refunding amortized through 2043 (uniform savings) and a Revenue Refunding amortized over 30 year (level savings) as referenced in under the Plan of Finance on page 7?

Answer:

Yes

Question 5

Will you please confirm that both the GO and Revenue Refunding will be taxes backed, each assuming an Aa rating from Kroll and A- from Fitch? If not, please specify the rating and credit for each refunding.

Answer:

As the Series title indicates, the GO bonds are General Obligation and backed by property taxes and Revenue Refunding are paid for from hospital revenues and not property tax supported. We do not have a current Kroll rating and our latest Fitch Rating is "A-" with a Stable outlook.

Again, thank you for your interest.

Sincerely,

Liliana Guerrero

Liliana Guerrero
Materials Resource Manager
El Paso County Hospital District
d/b/a University Medical Center of El Paso
4815 Alameda Avenue
El Paso, TX 79905
(915) 544-1200 ext. 41013